

NowCerts Integration

Game-Changing Functionality

btis

Simplify COI Management with NowCerts Lite

In the swift-moving world of insurance, where efficiency and client happiness reign supreme, insurance professionals often find themselves burdened by the cumbersome process of manually handling and issuing certificates of insurance (COIs).

BTIS's NowCerts integration revolutionizes COI management by offering a dual solution. It introduces a dedicated portal tailored for your insureds, enabling them to self-serve, alongside providing agents the ability to create COIs directly. This comprehensive approach not only streamlines operations but also **drastically reduces time and labor costs for your agency**, setting a new standard in service efficiency and client satisfaction.

Key Features:

- **Automated COI Issuance:** Eliminate manual processes with automated generation and delivery of certificates.
- **Customizable Templates:** Tailor your COIs to meet specific client needs and regulatory requirements, ensuring compliance and personalization.
- **Streamlined Processes:** Enhance operational efficiency with tools designed for quick certificate generation, management, and tracking.
- **White Label UI:** Customize the insured's portal with your own agency branding, reinforcing recognition and trust.

Benefits:

- **Time Savings:** Reduce the administrative burden and focus on core business activities.
- **Increased Accuracy:** Minimize errors and omissions with automated data entry and template usage.
- **Enhanced Client Satisfaction:** Deliver faster service and response times to client certificate requests, improving overall client experience.

Transform Your COI Management:

The NowCerts integration by BTIS is not just a tool; it's a game-changer for insurance agents looking to streamline their operations and elevate their client service. Embrace the future of insurance with automated, efficient, and error-free certificate management.

Join BTIS with NowCerts Lite:

Step into the future of insurance with a partner dedicated to your success. Enhance your service offering, increase efficiency, and achieve higher client satisfaction with the NowCerts integration. Your journey to simplified COI management starts here.

