

**WAIVER OF NOTICE OF
FIRST MEETING OF SHAREHOLDERS OF**

We, the undersigned, being all of the Shareholders of _____
_____ (the "Corporation"), hereby agree and consent that
the first meeting of the Shareholders of the Corporation be held on the date and time and at the
place designated hereunder, and do hereby waive all notice whatsoever of such meeting and of
any adjournment or adjournments thereof.

We do further agree and consent that any and all lawful business may be
transacted at such meeting or at any adjournment or adjournments thereof, as may be deemed
advisable by any Shareholder present thereat. Any business transacted at such meeting or at
any adjournment or adjournments thereof shall be as valid and legal and of the same force and
effect as if such meeting or adjourned meeting were held after notice.

Place of Meeting:

Date of Meeting:

Time of Meeting:

Dated:

Shareholder

Shareholder

Shareholder

Shareholder